111TH CONGRESS 1ST SESSION H.R. 1722

To improve teleworking in executive agencies by developing a telework program that allows employees to telework at least 20 percent of the hours worked in every 2 administrative workweeks, and for other purposes.

IN THE HOUSE OF REPRESENTATIVES

March 25, 2009

Mr. SARBANES (for himself, Mr. WOLF, Mr. CONNOLLY of Virginia, Mr. LYNCH, Mr. DAVIS of Illinois, Mr. MORAN of Virginia, and Mr. RUPPERSBERGER) introduced the following bill; which was referred to the Committee on Oversight and Government Reform

A BILL

- To improve teleworking in executive agencies by developing a telework program that allows employees to telework at least 20 percent of the hours worked in every 2 administrative workweeks, and for other purposes.
 - 1 Be it enacted by the Senate and House of Representa-
 - 2 tives of the United States of America in Congress assembled,

3 SECTION 1. SHORT TITLE.

4 This Act may be cited as the "Telework Improve-5 ments Act of 2009".

1 SEC. 2. TELEWORK.

2 (a) IN GENERAL.—Part III of title 5, United States
3 Code, is amended by inserting after chapter 63 the fol4 lowing:

5 **"CHAPTER 65—TELEWORK**

"6501. Definitions.

"6502. Governmentwide telework requirement.

"6503. Implementation.

"6504. Telework Managing Officer.

"6505. Evaluating telework in agencies.

"6506. Continuity of operations.

6 **"§6501. Definitions**

7 "For purposes of this chapter—

8 "(1) the term 'agency' means an Executive
9 agency (as defined by section 105), except as pro10 vided in section 6506(c);

11 "(2) the term 'telework' or 'teleworking' refers 12 to a work arrangement under which an employee 13 regularly performs the duties and responsibilities of 14 such employee's position, and other authorized ac-15 tivities, from home or another worksite removed 16 from the employee's regular place of employment;

"(3) the term 'continuity of operations', as used
with respect to an agency, refers to measures designed to ensure that functions essential to the mission of the agency can continue to be performed during a wide range of emergencies, including localized

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1	acts of nature, accidents, public health emergencies,
2	and technological or attack-related emergencies; and
3	"(4) the term 'Telework Managing Officer', as
4	used with respect to an agency, refers to the
5	Telework Managing Officer of such agency, des-
6	ignated under section 6504.
7	"§6502. Governmentwide telework requirement
8	"(a) Telework Requirement.—
9	"(1) IN GENERAL.—As soon as practicable
10	after the date of the enactment of this chapter, the
11	head of each agency shall establish a policy under
12	which employees shall be authorized to telework,
13	subject to paragraph (2) and subsection (b).
14	"(2) Regulations.—The policy of each agency
15	under this subsection—
16	"(A) shall be in conformance with regula-
17	tions which the Director of the Office of Per-
18	sonnel Management shall, as soon as prac-
19	ticable after the date of the enactment of this
20	chapter and in coordination with the General
21	Services Administration, prescribe for purposes
22	of this subsection; and
23	"(B) shall ensure that employees are au-
24	thorized to telework—

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"(i) to the maximum extent possible;
and
"(ii) without diminishing employee
performance or agency operations.
"(b) Provisions Relating to Certain Cir-
CUMSTANCES.—Nothing in subsection (a) shall be consid-
ered—
"(1) to require the head of an agency to au-
thorize teleworking in the case of an employee whose
duties and responsibilities—
"(A) require daily access to classified in-
formation;
"(B) require daily face-to-face contact with
members of the public or other persons, or the
use of equipment, at the employee's regular
place of employment; or
"(C) are such that their performance from
a site removed from the employee's regular
place of employment is otherwise infeasible; or
((2) to prevent the temporary denial of permis-
sion for an employee to telework if, in the judgment
of the agency head—
"(A) the employee is needed to respond to
an emergency;

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1	"(B) the employee requires additional
2	training; or
3	"(C) the denial is necessary, for a specific
4	or ascertainable period of time, to achieve goals
5	and objectives of programs administered by the
6	agency.
7	"(c) Reporting Requirements.—
8	"(1) Responsibilities of the agency
9	TMO.—In the event that denial of permission for an
10	employee to telework is considered necessary by rea-
11	son of circumstances described in paragraph (1) or
12	(2) of subsection (b), the Telework Managing Officer
13	of the agency involved shall log and report such de-
14	nial to—
15	"(A)(i) the Chief Human Capital Officer of
16	such agency; or
17	"(ii) if the agency does not have a Chief
18	Human Capital Officer, the head of such agen-
19	cy; and
20	"(B) the Office of Personnel Management.
21	"(2) Inclusion in annual report.—The Of-
22	fice of Personnel Management shall transmit a sum-
23	mary of any denials of permission to telework (as re-
24	ceived under paragraph (1)) to the Comptroller Gen-

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1	eral for inclusion in the annual report required
2	under section 6505(b).
3	"(d) RULE OF CONSTRUCTION.—Nothing in this
4	chapter shall—
5	"(1) be considered to require any employee to
6	telework; or
7	"(2) prevent an agency from permitting an em-
8	ployee to telework as part of a continuity of oper-
9	ations plan.
10	"§ 6503. Implementation
11	"In order to carry out the purposes of this chapter—
12	((1) the head of each agency shall ensure
13	that—
15	
14	"(A) appropriate training is provided to
14	"(A) appropriate training is provided to
14 15	"(A) appropriate training is provided to supervisors and managers and to all employees
14 15 16	"(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework—
14 15 16 17	"(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework
14 15 16 17 18	 "(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework arrangement; and
14 15 16 17 18 19	 "(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework arrangement; and "(ii) following the start of any
 14 15 16 17 18 19 20 	 "(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework arrangement; and "(ii) following the start of any telework arrangement,
 14 15 16 17 18 19 20 21 	 "(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework arrangement; and "(ii) following the start of any telework arrangement, as directed by the Telework Managing Officer
 14 15 16 17 18 19 20 21 22 	 "(A) appropriate training is provided to supervisors and managers and to all employees who are authorized to telework— "(i) prior to the start of any telework arrangement; and "(ii) following the start of any telework arrangement, as directed by the Telework Managing Officer of such agency;

1	"(i) periodic appraisals of job per-
2	formance of employees;
3	"(ii) training, rewarding, reassigning,
4	promoting, reducing in grade, retaining, or
5	removing employees;
6	"(iii) work requirements; or
7	"(iv) other acts involving managerial
8	discretion; and
9	"(C) in determining what constitutes di-
10	minished performance in the case of an em-
11	ployee who teleworks, the agency shall consult
12	the performance management guidelines of the
13	Office of Personnel Management;
14	"(2) the Office of Personnel Management, in
15	coordination with the General Services Administra-
16	tion, shall provide advice, assistance, and any nec-
17	essary training to agencies, including with respect
18	to—
19	"(A) questions of eligibility to telework,
20	such as considerations relating to employee per-
21	formance; and
22	"(B) making telework part of the agency's
23	goals, including those of individual supervisors
24	and managers;

1 "(3) the General Services Administration, in co-2 ordination with the Office of Management and 3 Budget and the National Institute of Standards and 4 Technology, shall prescribe regulations, within 120 5 days after the date of the enactment of this chapter, 6 to ensure the adequacy of information and security 7 protections for information and information systems 8 used in, or otherwise affected by, teleworking; such 9 regulations shall be consistent with information se-10 curity policies and guidance issued by the Office of 11 Management and Budget and the National Institute 12 of Standards and Technology, and shall, at a min-13 imum, include requirements necessary— 14 "(A) to control access to agency informa-15 tion and information systems; "(B) to protect agency information (includ-16 17 ing personally identifiable information) and in-18 formation systems; "(C) 19 to limit the introduction of 20 vulnerabilities; "(D) to protect information systems not 21 22 under the control of the agency that are used 23 for teleworking; and

1	"(E) to safeguard wireless and other tele-
2	communications capabilities that are used for
3	teleworking; and
4	"(4) the Office of Personnel Management
5	shall—
6	"(A) maintain a central, publicly available
7	telework website, to be jointly controlled and
8	funded by the General Services Administration
9	and the Office of Personnel Management;
10	"(B) include on the website under sub-
11	paragraph (A)—
12	"(i) any regulations relating to
13	telework, and any other information, the
14	General Services Administration and the
15	Office of Personnel Management consider
16	appropriate;
17	"(ii) a confidential hotline and e-mail
18	address which may be used to contact the
19	Office of Personnel Management in order
20	to report any abuse of agency telework
21	programs or agreements; and
22	"(iii) a copy of the most recent report
23	available under section 6505(b); and
24	"(C) provide a summary of any reports of
25	abuse, received by the Office of Personnel Man-

1	agement (whether under subparagraph (B)(ii)
2	or otherwise), to the Comptroller General for
3	inclusion in the annual report required under
4	section $6505(b)$.
5	"§6504. Telework Managing Officer
6	"(a) Designation and Compensation.—
7	"(1) IN GENERAL.—Each agency shall des-
8	ignate an officer, to be known as the 'Telework
9	Managing Officer'. The Telework Managing Officer
10	of an agency—
11	"(A) shall be designated—
12	"(i) by the Chief Human Capital Offi-
13	cer of such agency; or
14	"(ii) if the agency does not have a
15	Chief Human Capital Officer, by the head
16	of such agency; and
17	"(B) shall be compensated at a rate not
18	less than the minimum rate of basic pay for
19	grade GS–15 of the General Schedule.
20	"(2) WAIVER.—The Director of the Office of
21	Personnel Management may waive the minimum
22	rate requirement under paragraph (1)(B) with re-
23	spect to an agency if such agency has fewer than
24	100 employees (determined on a full-time equivalent
25	basis) and the head of such agency certifies that

being required to comply with paragraph (1)(B)
 would adversely impact the operations of such agen cy.

4 "(b) LIMITATIONS.—An individual may not hold the 5 position of Telework Managing Officer as a noncareer ap-6 pointee (as defined in section 3132(a)(7)), and such posi-7 tion may not be considered or determined to be of a con-8 fidential, policy-determining, policy-making, or policy-ad-9 vocating character.

10 "(c) DUTIES AND RESPONSIBILITIES.—The duties
11 and responsibilities of the Telework Managing Officer of
12 an agency shall be as follows:

13 "(1) Serving as—

14 "(A) an advisor on teleworking to the head
15 of such agency and to the Chief Human Capital
16 Officer of such agency (if any);

17 "(B) a resource on teleworking for super18 visors, managers, and employees of such agen19 cy;

20 "(C) the primary point of contact for any
21 agency employee who elects to telework, in the
22 event of a telework-related dispute between the
23 employee and a supervisor or manager; and

1	"(D) the agency's primary point of contact
2	on teleworking matters for employees of such
3	agency, Congress, and other agencies.
4	"(2) Ensuring that the agency's teleworking
5	policy is communicated effectively to employees.
6	"(3) Ensuring that electronic or written notifi-
7	cation is provided to each employee of specific
8	telework programs and the agency's teleworking pol-
9	icy, including authorization criteria and application
10	procedures.
11	"(4) Developing and administering a tracking
12	system for compliance with Governmentwide
13	telework reporting requirements.
14	"(5) Providing to the Comptroller General and
15	to the Director of the Office of Personnel Manage-
16	ment such information as the Comptroller General
17	may require to prepare the annual reports under
18	section $6505(b)$.
19	"(6) Establishing a system for receiving feed-
20	back from agency employees on the telework policy
21	of such agency.
22	((7) Developing and implementing a program
23	to identify and remove barriers to telework and to
24	maximize telework opportunities in the agency.

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"(8) Ensuring that employees are notified of
 grievance procedures available to them (if any) with
 respect to any disputes that relate to telework.

4 "(9) Performing such other duties and respon5 sibilities relating to telework as the head of the
6 agency may require.

7 "§ 6505. Evaluating telework in agencies

8 "(a) IN GENERAL.—The Comptroller General shall9 establish a system for evaluating—

10 "(1) the telework policy of each agency; and
11 "(2) employee participation in telework pro12 grams at each agency.

13 "(b) ANNUAL REPORT.—The Comptroller General shall, based on the system established under subsection 14 15 (a), submit an annual report to the Committee on Oversight and Government Reform of the House of Represent-16 17 atives and the Committee on Homeland Security and Gov-18 ernmental Affairs of the Senate. Each report under this 19 subsection shall, with respect to the period covered by such 20 report—

21 "(1) evaluate the telework policy of each agen22 cy;

23 "(2) for each agency, indicate the total number
24 of employees in such agency and specify—

1	"(A) the number and percentage of em-
2	ployees who were eligible to telework;
3	"(B) the number and percentage of em-
4	ployees who teleworked an average of at least
5	once a week on a regular basis, determined
6	based on time spent actually teleworking;
7	"(C) the number and percentage of em-
8	ployees who teleworked an average of at least
9	20 percent of the hours that they worked in
10	every 2 administrative workweeks, determined
11	based on time spent actually teleworking;
12	"(D) the number and percentage of em-
13	ployees who teleworked at least once a month
14	on a regular basis, determined based on time
15	spent actually teleworking;
16	"(E) the number and percentage of em-
17	ployees who were not authorized to telework
18	and the reasons why they were not so author-
19	ized;
20	"(F) the number and percentage of em-
21	ployees who were authorized to telework and
22	then later stopped teleworking, the reasons why
23	those employees stopped teleworking, and
24	whether their stopping was voluntary or due to

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1	other factors, such as office coverage needs or
2	productivity;
3	"(G) the extent to which barriers to maxi-
4	mizing teleworking opportunities have been
5	identified and eliminated;
6	"(H) the impact (if any) of the agency's
7	telework policy on the recruitment and reten-
8	tion of employees;
9	"(I) the impact (if any) of the agency's
10	telework policy on the performance of agency
11	employees;
12	"(J) the level of employee satisfaction with
13	the agency's telework policy, determined based
14	on employee feedback; and
15	"(K) the amount of training provided to
16	supervisors and managers, and any additional
17	training that would better enable supervisors
18	and managers to manage teleworking employ-
19	ees;
20	"(3) evaluate the compliance of each agency
21	with the requirements of this chapter; and
22	"(4) identify best practices in agency telework
23	programs.
24	A report under this subsection shall be submitted for the
25	year in which the regulations under section $6502(a)(2)(A)$

1 take effect and for each of the 4 succeeding years. Each2 such report shall be submitted within 6 months after the3 end of the year to which it relates.

4 "(c) MINIMUM REQUIREMENT FOR COMPLIANCE.-5 For purposes of subsection (b)(3), an agency shall not be considered to be in compliance with the requirements of 6 7 this chapter unless the employees of such agency who were 8 authorized to telework were permitted to telework for at 9 least 20 percent of the hours that they worked in every 10 2 administrative workweeks (disregarding any workweeks for which such employees did not submit a request or for 11 12 which they were otherwise ineligible to telework).

13 "§ 6506. Continuity of operations

14 "(a) IN GENERAL.—The head of each agency shall15 ensure that—

16 "(1) to the maximum extent practicable,
17 telework is incorporated into the continuity of oper18 ations planning of such agency; and

19 "(2) mission critical personnel, as determined
20 by the head of such agency, are equipped to telework
21 in time of a catastrophe.

"(b) COORDINATION RULE.—The continuity of operations plan of an agency shall supersede any telework policy of such agency to the extent that they are inconsistent
with one another.

"(c) AGENCY DEFINED.—For purposes of carrying
 out subsection (a)(2), the term 'agency' means an agency
 named in paragraph (1) or (2) of section 901(b) of title
 31.".

5 (b) TECHNICAL AND CONFORMING AMENDMENTS.—
6 (1) The analysis for part III of title 5, United States Code,
7 is amended by inserting after the item relating to chapter
8 63 the following:

9 (2) Section 622 of the Departments of Commerce, 10 Justice, and State, the Judiciary, and Related Agencies Appropriations Act, 2005, as contained in the Consoli-11 12 dated Appropriations Act, 2005 (5 U.S.C. 6120 note) is amended by striking "designate a 'Telework Coordinator' 13 to be" and inserting "designate a Telework Managing Of-14 ficer or designate the Chief Human Capital Officer or 15 other career employee to be". 16

17 SEC. 3. REPORTING REQUIREMENT.

18 (a) INCORPORATION OF TELEWORK INTO CON-19 TINUITY OF OPERATIONS PLANNING.—Within 12 months 20 after the effective date of the regulations under section 21 6502(a)(2)(A) of title 5, United States Code (as amended 22 by section 2), the General Services Administration, in co-23 ordination with the Office of Personnel Management, the Federal Emergency Management Agency, and the Chief 24 Human Capital Officers Council, shall report to the appro-25 •HR 1722 IH

1 priate committees of Congress on the incorporation of

2 telework into agencies' continuity of operations planning,

3	including—
4	(1) the extent to which such incorporation has
5	occurred within each of the respective agencies;
6	(2) the extent to which each agency has con-
7	ducted continuity of operations tests and exercises
8	incorporating telework for essential and non-essen-
9	tial personnel;
10	(3) the extent to which agencies have used
11	telework in response to emergencies; and
12	(4) any recommendations the General Services
13	Administration considers appropriate.
14	(b) DEFINITIONS.—For purposes of this section—
15	(1) the term "appropriate committees of Con-
16	gress" means the Committee on Oversight and Gov-
17	ernment Reform of the House of Representatives
18	and the Committee on Homeland Security and Gov-
19	ernmental Affairs of the Senate;
20	(2) the terms "telework" and "continuity of op-
21	erations" have the meanings given those terms by
22	section 6501 of title 5, United States Code (as
23	amended by section 2); and

(3) the term "agency" means an agency named
 in paragraph (1) or (2) of section 901(b) of title 31,
 United States Code.